

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

|  |                                |
|--|--------------------------------|
| -----x   |                                |
|  | :                              |
| In re  | :                              |
|  | :                              |
| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , | :                              |
|  | :                              |
| Debtors.                                       | :                              |
|  | :                              |
| -----x   |                                |
|  | Chapter 11 Case No.            |
|  | 08-13555 (JMP)                 |
|  | (Jointly Administered)         |
|  | Ref. Docket Nos. 28057, 28059, |
|  | 28060, 28062, 28070, 28083     |

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 29, 2012, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Lauren Rodriguez  
Lauren Rodriguez

Sworn to before me this  
1<sup>st</sup> day of June, 2012

/s/ Cassandra Murray  
Notary Public, State of New York  
No. 01MU6220179  
Qualified in Queens County  
Commission Expires April 12, 2014

**EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: CITIBANK, N.A.  
ATTN: MARIA ELIZABETH COLL  
601 LEXINGTON AVENUE, 17TH FLOOR  
NEW YORK NY 10022

CITIBANK, N.A.  
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
ATTN: DOUGLAS R. DAVIS  
1285 AVENUE OF THE AMERICAS  
NEW YORK NY 10019-6064

Please note that your claim # 55393-14 in the above referenced case and in the amount of  
\$4,000,000.00 allowed at \$3,927,721.57 has been transferred (unless previously expunged by court order)

GOLDMAN, SACHS & CO.  
TRANSFEROR: CITIBANK, N.A.  
ATTN: ANDREW CADITZ  
30 HUDSON STREET, 36TH FLOOR  
JERSEY CITY NJ 07302

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1418

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 28083 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 05/29/2012

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR ERS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on May 29, 2012.

## **EXHIBIT B**

TIME: 17:24:06  
DATE: 05/29/12

LEHMAN BROTHERS HOLDING INC.  
CREDITOR LISTING

PAGE: 1

| Name  | Address  |
|---|--|
| CITIBANK, N.A.                              | ATTN: KEN SUMMERS 390 GREENWICH ST 5TH FL NEW YORK NY 10013  |
| CITIBANK, N.A.                              | PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ATTN: DOUGLAS R. DAVIS 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019-6064             |
| CITIBANK, N.A.                              | ATTN: MARIA ELIZABETH COLL 601 LEXINGTON AVENUE, 17TH FLOOR NEW YORK NY 10022  |
| CVF LUX SECURITIES TRADING S.A.R.L.         | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH C/O CARVAL INVESTORS UK LTD. GREAT PULTENEY STREET, 3RD FLOOR                          |
| DEUTSCHE BANK AG, LONDON BRANCH             | LONDON W1F 9LT UNITED KINGDOM  |
| DEUTSCHE BANK AG, LONDON BRANCH             | TRANSFEROR: DEBEKA LEVENSVERSICHERUNGSVEREIN A.G. ATTN: PHILIPP ROEVER/MICHAEL SUTTON WINCHESTER HOUSE, 1 GREAT WINCHESTER STREET  |
| DEUTSCHE BANK AG, LONDON BRANCH (UK)        | LONDON EC2N 2DB UNITED KINGDOM   |
| DOVER MASTER FUND II, L.P.                  | TRANSFEROR: LEHMAN BROTHERS BANKHAUS AG (IN INSOLVENZ) ATTN: MICHAEL SUTTON/PHILLIP ROEVER WINCHESTER HOUSE, 1 GREAT WINCHESTER ST |
| DOVER MASTER FUND II, L.P.                  | LONDON EC2N 2DB UNITED KINGDOM   |
| GOLDMAN, SACHS & CO.                        | RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281  |
| PRIME CAPITAL MASTER SPC, GOT WAT MAC       | TRANSFEROR: AMERICAN INTERNATIONAL GROUP INC RETIREMENT PLAN TRUST C/O LONGACRE MANAGEMENT, LLC; ATTN: BRADLEY MAX                 |
| SEGREGATED PORTFOLIO                        | 810 SEVENTH AVENUE, 33RD FLOOR NEW YORK NY 10019   |
| SPCP GROUP, LLC                             | TRANSFEROR: CITIBANK, N.A. ATTN: ANDREW CADITZ 30 HUDSON STREET, 36TH FLOOR JERSEY CITY NJ 07302                                   |
| SPCP GROUP, LLC                             | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH (UK) C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY                        |
| WATERSTONE MARKET NEUTRAL MASTER FUND, LTD. | 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447   |
| WATERSTONE MF FUND LTD.                     | PRYOR CASHMAN LLP ATTN: RONALD S. BEACHER 7 TIMES SQUARE NEW YORK NY 10036   |
|   | TRANSFEROR: DOVER MASTER FUND II, L.P. ATTN: BRIAN JARMAIN 2 GREENWICH PLAZA GREENWICH CT 08630                                    |
|   | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH (UK) C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY                        |
|   | 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447   |
|   | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH (UK) C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY                        |
|   | 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447   |

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